

COVER SHEET

9 1 4 4 7 - - - - -

SEC Registration Number

S E M I R A R A M I N I N G C O R P O R A T I O N

(Company's Full Name)

2 n d F l o o r D M C I P L A Z A B U I L D I N G

2 2 8 1 P A S O N G T A M O E X T E N S I O N

M A K A T I C I T Y

(Business Address: No. Street City/Town/Province)

Atty. John R. Sadullo
(Contact Person)

888-3622
(Company Telephone Number)

1 2 3 1

(Fiscal Year)

1 7 - C

(Form Type)

Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Corporate Finance Dept.

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document ID

Cashier

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. June 29, 2012
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 410-000-190-324
4. SEMIRARA MINING CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (2) 888-3555 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	356,250,000
11. Indicate the item numbers reported herein: Item 5.

Further to our disclosure dated 17 February 2011, we wish to inform the Commission and the Exchange that Semirara Mining Corporation (the "Corporation") was furnished by its counsel today a copy of the Court of Tax Appeals' *En Banc* Decision promulgated on 22 June 2012, on the consolidated cases docketed as "*Commissioner of Internal Revenue, Petitioner, vs. Semirara Mining Corporation, Respondent, CTA Case Nos. 7727 and 7783*" denying the Petition for Review filed by the Commissioner of Internal Revenue in connection with the Corporation's claim for a refund or issuance of tax credit certificate in the amount of **EIGHTY-SIX MILLION ONE HUNDRED EIGHT THOUSAND SIX HUNDRED TWENTY-SIX and 10/100 PESOS (P86,108,626.10)**, representing 5% final VAT on its coal sales, which the National Power Corporation erroneously withheld and remitted to the BIR for the period covering January 1, 2006 to June 30, 2006. The decretal portion of the aforesaid Decision reads as follows:

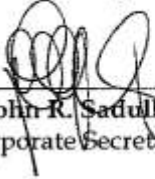
"**WHEREFORE**, the Petition for Review dated May 16, 2011, filed by the Commissioner of Internal Revenue, is hereby **DENIED**, for lack of merit. Accordingly, the Decision dated February 10, 2011 and the Resolution dated April 14, 2011 rendered by the Court in Division, are **AFFIRMED** *in toto*.

SO ORDERED."

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining Corporation

Signature and Title : 
John R. Sadullo
Corporate Secretary

Date : June 29, 2012